



Z-TECH (INDIA) LIMITED

(Formerly known as "Z-TECH (INDIA) PRIVATE LIMITED")

CIN: U74899DL1994PLC062582

Regd. Office: Plot 140, Khasra No 249, Mangla Puri, Gadaipur, Delhi-110030

E-mail: cs@ztech-india.com, Contact No: 011-35017243

Website: www.z-techindia.com

Date: 26th December, 2024

To,
The Manager- Listing
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400 051.

SYMBOL: ZTECH
ISIN: INE0ISZ01012

Subject: Outcome of Meeting of Board of Directors of Z-Tech (India) Limited in accordance with Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam(s),

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of our Company, in their meeting held on today i.e. **Thursday, 26th December, 2024**, inter alia, considered and approved the following business:

1. Issuance of equity shares of the Company on preferential basis:

To issue upto 20,00,000 (Twenty Lakh) fully paid up Equity Shares of the Company of face Value ₹ 10.00/- (Rupees Ten only) ("**Equity Shares**") at a price of ₹ 500/- (Rupees Five Hundred Only) (including a premium of Rs. 490/- (Rupees Four Hundred Ninety Only) each payable in cash ("**Equity Issue Price**") aggregating upto ₹ 1,00,00,00,000/- (Rupees One Hundred Crore Only) to persons / entity as listed in **Annexure A ("**Proposed Allottees of Equity Shares**")** who are belonging to **non-promoter category**, the preferential issue which will be in accordance with provisions of section 42, 62(1)(c) of the Companies Act, 2013 as amended, read with Companies (Prospectus and Allotment of Securities) Rules, 2014, and Companies (Share Capital and Debentures) Rules, 2014 as amended, and Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("**SEBI ICDR Regulations**"), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended ("**SEBI LODR Regulations**") and such other acts / rules / regulations as may be applicable and subject to necessary approval of the shareholders of the Company at the ensuing Extraordinary General Meeting and other regulatory authorities, as may be applicable.

The details in respect of the Preferential Issue, as required to be disclosed under Regulation 30 of the SEBI Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 on disclosure of material events/ information by listed entities, dated 11th November, 2024 ("**SEBI Disclosure Circular**") is set out below as **Annexure – A**.



Z-TECH (INDIA) LIMITED

(Formerly known as "Z-TECH (INDIA) PRIVATE LIMITED")

CIN: U74899DL1994PLC062582

Regd. Office: Plot 140, Khasra No 249, Mangla Puri, Gadaipur, Delhi-110030

E-mail: cs@ztech-india.com, **Contact No:** 011-35017243

Website: www.z-techindia.com

2. Issuance of warrants convertible into equity shares of the Company on preferential basis:

To issue upto 20,00,000 (Twenty Lakh) warrants, each convertible into, or exchangeable for, one fully paid up Equity Shares of the Company of face Value ₹ 10.00/- (Rupees Ten only) ("**Warrant**") at a price of ₹ 500/- (Rupees Five Hundred Only) (including a premium of Rs. 490/- (Rupees Four Hundred Ninety Only) each payable in cash ("**Warrant Issue Price**") aggregating upto ₹ 1,00,00,00,000/- (Rupees One Hundred Crore Only) to persons / entity as listed in **Annexure B ("Proposed Allottees of Warrant")** who are belonging to **Promoter and/or Promoter-group and non-promoter category**, the preferential issue which will be in accordance with provisions of section 42, 62(1)(c) of the Companies Act, 2013 as amended, read with Companies (Prospectus and Allotment of Securities) Rules, 2014, and Companies (Share Capital and Debentures) Rules, 2014 as amended, and Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("**SEBI ICDR Regulations**"), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended ("**SEBI LODR Regulations**") and such other acts / rules / regulations as may be applicable and subject to necessary approval of the shareholders of the Company at the ensuing Extraordinary General Meeting and other regulatory authorities, as may be applicable.

The details in respect of the Preferential Issue, as required to be disclosed under Regulation 30 of the SEBI Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 on disclosure of material events/ information by listed entities, dated 11th November, 2024 ("**SEBI Disclosure Circular**") is set out below as **Annexure – B**.

3. Increase in authorized share capital of the company.

Increase in Authorized Share Capital of the Company from Rs. 14,00,00,000 (Rupees Forteen Crores Only) divided into 1,40,00,000 (One Crore Forty Lakhs) Equity Shares of face value of Re. 10/- (Rupee Ten Only) to Rs. 17,00,00,000 (Rupees Seventeen Crore Only) consisting of 1,70,00,000 (One Crore Seventy Lakh) Equity Shares of Re. 10/- (Rupee Ten Only) each and consequent amendment in the Capital Clause (Clause V) of Memorandum of Association of the Company, subject to members' approval.

The Meeting of Board commenced at 03:30 P.M. and concluded at 9:20 p.m.

Thanking you,
Yours faithfully,

For Z-Tech (India) Limited

Sanghamitra Borgohain
DIN: 08578955
Managing Director



Z-TECH (INDIA) LIMITED

(Formerly known as "Z-TECH (INDIA) PRIVATE LIMITED")

CIN: U74899DL1994PLC062582

Regd. Office: Plot 140, Khasra No 249, Mangla Puri, Gadaipur, Delhi-110030

E-mail: cs@ztech-india.com, Contact No: 011-35017243

Website: www.z-techindia.com

Annexure – A

Details required under Regulation 30 of SEBI LODR Regulations read with SEBI circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024.

S. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Fully Paid-up Equity Share of the Company of face value ₹ 10.00/- (Rupees Ten only) each ranking pari passu to existing equity shares.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 20,00,000 (Twenty Lakh) fully paid-up equity shares of the Company of face value ₹ 10.00/- (Rupees Ten only) each at a price of ₹ 500/- (Rupees Five Hundred Only) each including premium of Rs. 490/- (Rupees Four hundred and Ninety Only) each payable in cash ("Equity Issue Price"), aggregating ₹ 1,00,00,00,000/- (Rupees One Hundred Crore Only)
4.	Undertaking with regard to sale of shares	Proposed allottees have not sold/transferred any shares in the last 90 trading days preceding the relevant date
5.	Issue Price	Rs. 500/- (Rupees Five Hundred Only) per Equity Share (including a premium of Rs. 490/- (Rupees Four Hundred and Ninety Only) ("Per Equity Share").
6.	Number of Investors	29
7.	In case of convertibles – intimation on conversion	NA



Z-TECH (INDIA) LIMITED

(Formerly known as "Z-TECH (INDIA) PRIVATE LIMITED")

CIN: U74899DL1994PLC062582

Regd. Office: Plot 140, Khasra No 249, Mangla Puri, Gadaipur, Delhi-110030

E-mail: cs@ztech-india.com, **Contact No:** 011-35017243

Website: www.z-techindia.com

	of securities or on lapse of the tenure of the instrument	
8	Any cancellation or termination of proposal for issuance of securities including reasons thereof	NA

IN CASE OF PREFERENTIAL ISSUE, THE LISTED ENTITY SHALL DISCLOSE THE FOLLOWING ADDITIONAL DETAILS TO THE STOCK EXCHANGE(S): -

S. No.	Name of Investors	Category	No. of Equity Shares Proposed to be issued	Amount
1	Ashish Kacholia	Public	5,00,000	25,00,00,000
2	Nikhil Ramesh Jaisinghani	Public	50,000	2,50,00,000
3	RBA Finance and Investment Company	Public	5,00,000	25,00,00,000
4	Niveshaay Hedgehogs Fund	Public	2,00,000	10,00,00,000
5	RG Family Trust	Public	1,00,000	5,00,00,000
6	Resonance Opportunities Fund Mauritius	Public	50,000	2,50,00,000
7	Nexta Enterprises LLP	Public	25,000	1,25,00,000
8	Intelletual Partners	Public	25,000	1,25,00,000
9	Pitam Goel HUF	Public	15,000	75,00,000
10	Krijuna Wealth	Public	10,000	50,00,000
11	Samedh Trinity Partners	Public	8,000	40,00,000
12	Mayvenn Partners	Public	4,000	20,00,000
13	Bhavin Yashodhan Mehta	Public	1,00,000	5,00,00,000
14	Vivek Jain	Public	1,00,000	5,00,00,000
15	Deepak Agarwal	Public	65,000	3,25,00,000
16	Kapil Ahuja	Public	60,000	3,00,00,000
17	Vineet Gupta	Public	40,000	2,00,00,000
18	Biren P Gandhi	Public	25,000	1,25,00,000
19	Vinod Sethi	Public	20,000	1,00,00,000
20	Abhinav Arora	Public	20,000	1,00,00,000
21	Rakesh Mittal	Public	20,000	1,00,00,000
22	Anjali Gupta	Public	18,000	90,00,000
23	Anand Agarwal	Public	10,000	50,00,000



Z-TECH (INDIA) LIMITED

(Formerly known as "Z-TECH (INDIA) PRIVATE LIMITED")

CIN: U74899DL1994PLC062582

Regd. Office: Plot 140, Khasra No 249, Mangla Puri, Gadaipur, Delhi-110030

E-mail: cs@ztech-india.com, Contact No: 011-35017243

Website: www.z-techindia.com

24	Hemant Gupta	Public	10,000	50,00,000
25	Mitul Mehta	Public	10,000	50,00,000
26	Koushik Mohan	Public	5,000	25,00,000
27	Amit Jindal	Public	5,000	25,00,000
28	Amar Mourya	Public	3,000	15,00,000
29	Manjulaben Muktilal Parikh	Public	2,000	10,00,000
Total			20,00,000	1,00,00,00,000

POST ALLOTMENT OF SECURITIES - OUTCOME OF THE SUBSCRIPTION

S. No.	Category of Shareholder	Pre-preferential Allotment		Post Preferential Allotment	
		No. of Equity Shares	Percentage	No. of Equity Shares	Percentage
1	Promoters & Promoters Group	77,73,824	60.75	77,73,824	52.54
2	Public	50,23,424	39.25	70,23,424	47.46
	Total	1,27,97,248	100.00	1,47,97,248	100

Annexure – B

Details required under Regulation 30 of SEBI LODR Regulations read with SEBI circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024.

S. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Issue and allotment of Fully Convertible Equity Warrants ("Warrants") each carrying a right exercisable by the warrant holder to subscribe to one (1) equity share of the face value of ₹ 10/- (Rupees Ten only)



Z-TECH (INDIA) LIMITED

(Formerly known as "Z-TECH (INDIA) PRIVATE LIMITED")

CIN: U74899DL1994PLC062582

Regd. Office: Plot 140, Khasra No 249, Mangla Puri, Gadaipur, Delhi-110030

E-mail: cs@ztech-india.com, **Contact No:** 011-35017243

Website: www.z-techindia.com

2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 20,00,000 (Twenty Lakhs) Warrants at a price of Rs. 500/- (Rupees Five Hundred Only) per warrant (including a premium of Rs. 490/- (Rupees Four Hundred and Ninety Only) ("Per Share Warrant Price"), aggregating up to ₹ 1,00,00,00,000/- (Rupees One Hundred Crore Only), of which an amount equivalent to 25% (Twenty Five percent) of the Per Share Warrant Price shall be payable to the Company at the time of allotment of the Warrants and the balance 75% (Seventy Five percent) of the Per Share Warrant Price shall be payable to the Company at the time of issue and allotment of the Equity Shares upon exercise of the option attached to the relevant Warrants within the Warrant's tenure of 18 months.
4.	Undertaking with regard to sale of shares	Proposed allottees have not sold/transferred any shares in the last 90 trading days preceding the relevant date
5.	Issue Price	Rs. 500/- (Rupees Five Hundred Only) per warrant (including a premium of Rs.490/- (Rupees Four Hundred and Ninety Only) ("Per Share Warrant Price").
6.	Number of Investors	17
7.	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Each of the Warrants is exercisable into 1 Equity Share having face value of ₹ 10/- (Rupees Ten Only) each. The tenure of the Warrants is 18 months from the date of their allotment. The Warrants shall be convertible in one or more tranches.
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	NA



Z-TECH (INDIA) LIMITED

(Formerly known as "Z-TECH (INDIA) PRIVATE LIMITED")

CIN: U74899DL1994PLC062582

Regd. Office: Plot 140, Khasra No 249, Mangla Puri, Gadaipur, Delhi-110030

E-mail: cs@ztech-india.com, Contact No: 011-35017243

Website: www.z-techindia.com

IN CASE OF PREFERENTIAL ISSUE, THE LISTED ENTITY SHALL DISCLOSE THE FOLLOWING ADDITIONAL DETAILS TO THE STOCK EXCHANGE(S): -

S. No.	Name of Investors	Category	No. of Warrant Proposed to be issued	Amount
1	Sandalwood Holding Trust	Promoter Group	8,00,000	40,00,00,000
2	Growing Tree Family Trust	Public	2,00,000	10,00,00,000
3	Expertpro Realty Private Limited	Public	1,50,000	7,50,00,000
4	Nexta Enterprises LLP	Public	1,00,000	5,00,00,000
5	Shinohub Growth Ventures LLP	Public	20,000	1,00,00,000
6	Rajat Goyal	Public	5,50,000	27,50,00,000
7	Renu Devi Saraogi	Public	50,000	2,50,00,000
8	Shyam Sunder Saraogi	Public	50,000	2,50,00,000
9	Hemant Gupta	Public	25,000	1,25,00,000
10	Sagar Brahmhatt	Public	22,000	1,10,00,000
11	Yogesh Mittal	Public	10,000	50,00,000
12	Vineeta Agarwal	Public	5,000	25,00,000
13	Tarun Tiwari	Public	5,000	25,00,000
14	Nidhi Goel	Public	5,000	25,00,000
15	Ajay Sareen	Public	4,000	20,00,000
16	Vineet Parekh	Public	2,000	10,00,000
17	Sanjay Dubey	Public	2,000	10,00,000
Total			20,00,000	1,00,00,00,000

POST ALLOTMENT OF SECURITIES - OUTCOME OF THE SUBSCRIPTION

S. No.	Category of Shareholder	Pre-preferential Allotment		Post Preferential Allotment	
		No. of Equity Shares	Percentage	No. of Equity Shares	Percentage
1	Promoters & Promoters Group	77,73,824	52.54	85,73,824	51.04
2	Public	70,23,424	47.46	82,23,424	48.96
	Total	1,47,97,248	100.00	1,67,97,248	100

- (Post preferential capital is based on assumption that warrant have been fully converted into equity shares.)